



Samueli Academy

FIELD TRIPS & CULTURAL EXCURSIONS **POLICY**

The Samueli Academy (the “Charter School”) Board of Trustees recognizes and supports the concept of connecting our students with the broader community, both locally and globally, by providing field trips, cultural and art experiences, community service opportunities, and environmental education to fulfill the Charter School’s mission and philosophy. These activities help to promote tolerance, understanding, and acceptance of others, and enrich the educational experiences of the students, as well as meet the Charter School’s goal of creating passionate life-long learners. When a student is alert, observant, curious, reflective and respectful, learning and growth can occur anywhere, at any time, and, as educators, we must facilitate this dynamic process. There is no boundary to learning.

The safety and security of our students is a primary priority when planning or participating in field trips or excursions. These activities will be carried out in an appropriate manner to maximize and ensure student safety and to minimize the Charter School’s legal liability and financial cost.

The teaching team will continue to research and provide enriching learning opportunities to share with their students both within the classroom and out in the broader community.

Definition

A “*field trip or cultural excursion*” involves students leaving Charter School grounds to participate in school sponsored educational opportunities in connection with Charter School’s course of study or school related social, educational, cultural, athletic, school band or other extracurricular or co-curricular activities.

Field Trip and Excursion Planning and Approval

The teaching team is encouraged to plan, promote, and produce appropriate, effective, exciting and valuable educational field trips and excursions to expand student knowledge base and growth.

The Head of School will ensure that the following items will be adhered to for all Charter School field trips and excursions:

- 1.) The proposed field trip or excursion relates to the Charter School’s educational objectives
- 2.) The correct ratio of adult to students is met for supervision of the activity
- 3.) A means of transportation to and from the activity is provided
- 4.) Adequate restroom facilities, food and water will be available during the activity

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The following forms are required for all Charter School-sponsored field trips and are available in The Den:

- Field Trip Activity Request Form (form available in the The Den)
- Activities Request Form (form available in the The Den)
- Transportation Request - if bus or other chartered, non-private vehicle is needed
- Parent Consent Forms/Permission Slips

All forms except for the Parent Consent/Permission Forms listed immediately above shall be obtained and completed by the coordinating teacher.

Overnight field trips and excursions require both the above procedure and Board approval. The Head of School will initially receive all such requests and make a recommendation to the Board of Trustees as to whether the request should be approved. Overnight field trips also require a minimum of 1 male and 1 female chaperone, which would include the coordinating teacher and/or other staff advisor.

Even though we have a policy of inclusion, there may be a situation when the Head of School must use his or her discretion to exclude a student from a field trip or excursion when that student's presence and participation would pose a safety or disciplinary risk. In order to participate in school-sponsored field trips, students are required to maintain passing grades in classes that meet during the scheduled field trip.

The Head of School shall not approve any activity that he/she considers to be inherently dangerous to students.

Permission Slips

Before a student can participate in a school-sponsored trip, the teacher shall obtain parent/guardian permission for the trip. Whenever a trip involves water activities, the parent/guardian shall provide specific permission for his/her child to participate in the water activities. The Charter School shall provide an alternative educational experience for students whose parents/guardians do not wish them to participate in a trip.

In an effort to be efficient and environmentally sensitive, parents/guardians will have the option of signing one permission slip form at the beginning of each year authorizing their child(ren) to attend any field trip that is planned during the school year. Parents/guardians may instead, elect to receive and sign individual permission slips for each field trip or excursion throughout the year. Parents will be given advance notice of each field trip or excursion.

Notwithstanding any other portion of this policy, all overnight, out-of-state and out-of-country field trips require an individual permission slip. The permission slip will include a waiver of all claims against the Charter School, its employees, and the State of California for injury, accident, illness or death occurring during or by reason of the field trip or excursion. All adults taking out-of-state field trips or excursions and all parents/guardians of students taking out-of-state field trips or excursions shall sign a statement waiving such claims.

Items that will be included on the permission slip are:

- 1.) An emergency contact
- 2.) Emergency medical treatment consent
- 3.) Information regarding administration of medication [if applicable]
- 4.)
- 5.) Waiver as described above

A copy of a completed and signed permission slip will be kept on the Charter School site by the Head of School and one copy will be given to the teacher/staff member to take on the field trip or excursion. These forms will be regularly updated to keep all information current.

Accident Insurance

The Charter School provides student accident insurance which covers medical expenses arising from student injuries on campus or while participating in a Charter School-sponsored off campus activity. The family's health insurance is primary, but if there is no health insurance, the Charter School's Student Accident Insurance becomes primary. Information and applications for student accident insurance are available from the Head of School. The cost incurred by the Charter School shall be covered by the pupil or his or her parent or guardian.

Supervision of Field Trips and Excursions

The teacher who coordinated the field trip will be present to supervise the field trip or excursion, except in unusual circumstances when a replacement teacher or other staff member is assigned because of an unexpected unavailability. The Head of School will be designated as the emergency contact for the group on the field trip or excursion. Any injuries or unusual incidents occurring during the field trip or excursion will be documented in writing by the coordinating teacher and given to the Charter School's Head of School.

The Head of School shall ensure that the field trips and excursions have an adequate number of adults attending to safely supervise the student attending the field trip or excursion.

Charter School employees or volunteers shall not consume alcohol or use controlled substances (except for medications taken under a physician's orders) while accompanying and supervising students on a field trip or excursion.

A first aid kit shall be in the possession of or immediately available to a teacher, employee, or agent of the school during the student field trip or excursion. Whenever trips are conducted in areas known to be infested with poisonous snakes, the first aid kit taken on the trip shall contain medically accepted snakebite remedies. In addition, a teacher, employee, or agent of the school who has completed a first aid course which is certified by the American Red Cross and which emphasizes the treatment of snakebites shall participate in the trip.

Students are under the jurisdiction of the Board at all times during the field trip or excursion and Charter School rules are to be adhered to at all times. Horseplay, practical jokes, harassment,

taunting, rough play, aggressive or violent behavior, profanity, viewing of pornographic material, and use of alcohol and/or controlled substances during the field trip or excursion are strictly prohibited.

Parent or Guardian Participation in Field Trips and Excursions

As field trips and excursions are an integral part of the Charter School learning experience, parents are encouraged to participate in an assisting role with students. The Head of School or the coordinating teacher will provide parents and guardians with specific supervisory guidelines prior to any Charter School group trip involving students. Topics to be included are: safety regulations, emergency responses, and responsibilities of the parent volunteers and language or behavior requirements for all attendees. A participating parent or guardian will be assigned to a specific group of students to supervise and will be responsible for these students at all times during the field trip or excursion. Under no circumstances will a parent or guardian consume alcohol or use controlled substances (except formedications taken under a physician's orders) during a field trip or excursion. The parent or guardian will notify the coordinating teacher, in advance of the field trip or excursion, should he/she be under a physician's orders and using medications.

All parents or guardians volunteering to chaperone field trips and excursions are required to sign a waiver of all claims against the Charter School, its employees, and the State of California for injury, accident, illness or death occurring during or by reason of the field trip or excursion.

Prior to an initial volunteer assignment, volunteers must submit a certificate showing that, within the past sixty (60) days, the volunteer submitted to a Tuberculosis ("TB") risk assessment and, if TB risk factors were identified, was examined and found to be free of infectious TB. If no risk factors are identified, an examination is not required. Volunteers who do not have any risk factors for exposure to TB or who test negative for TB shall thereafter be required to take a TB test every (4) four years. The cost of this TB clearance will be paid by the volunteer.

Volunteers who will volunteer on field trips or excursions, overnight or outside of the direct supervision of a credentialed employee shall be (1) fingerprinted and (2) receive background clearance prior to volunteering outside the direct supervision of a credentialed employee. The cost of this fingerprinting and background clearance will be paid by the Charter School.

All adults taking out-of-state field trips or excursions, and all parents or guardians of pupils taking out-of-state field trips or excursions are required to sign a statement waiving all claims against Charter School, its employees, and the State of California for injury, accident, illness or death occurring during or by reason of the field trip or excursion.

Transportation

At all times during the field trip or excursion, teachers, staff and parents will use the safest mode of transportation and the safest and most direct routes of travel. If travel is not by bus, the legal

occupancy limit of ten (10) occupants (including the driver) must not be exceeded, all speed notices must be strictly adhered to and students are to be seated with individual seatbelts at all times.

The Charter School shall take reasonable precautions to ensure that all employees and volunteers who transport students are responsible and capable operators of the vehicles to be used and ensure compliance with the Charter School's Student Transportation Policy and Driver Requirements as follows:

Employee or volunteer drivers who offer to provide transportation for a field trip or excursion must provide a copy of the following:

- Proof of liability insurance for their vehicle with a minimum of \$100K/\$300K coverage,
- A copy of their Driver's License and Vehicle Registration,
- A written statement acknowledging that their insurance carrier is the primary agent responsible for insurance during the field trip or excursion,
- A criminal background check conducted by the California Department of Justice ("DOJ"). Employees or volunteers whose DOJ report reveals a Driving Under the Influence conviction shall not be permitted to transport students or operate any vehicle on Charter School business for ten (10) years from the date of the conviction. Any employee or volunteer convicted of a felony shall not be permitted to transport Charter School students on Charter School business.
- A Department of Motor Vehicles record. Employees or volunteers with driving records with two (2) points or more shall not be permitted to transport students or operate any vehicle for Charter School field trips and excursions.

Each of these items will be provided to the Head of School or coordinating teacher prior to driving on a field trip or excursion.

Under no circumstances shall students transport other students.

Transportation by air may only be provided by the following: (a) aircraft owned and operated by the state or federal government; (b) chartered or regularly scheduled aircraft operated exclusively by an air carrier or foreign air carrier engaged in air transportation while there is in force a certificate or permit issued by the Civil Aeronautics Board of the United States, or its successor, authorizing such air carrier to engage in such transportation; or (c) chartered or regularly scheduled aircraft of a passenger air carrier that is authorized to engage in transportation by air in the State of California by the Public Utilities Commission.

Rules for Parent/Volunteer Drivers on Day Field Trips

For the volunteer's safety and that of all the students in his/her car, the following rules apply:

1. All Charter School rules apply to students in the volunteer's car. Volunteer drivers are free to appropriately manage student behavior as necessary to maintain safety.
2. All California driving laws must be followed including child restraint laws: no texting or distracted driving, hands-free phone use only.

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3. No movies may be shown in vehicles.
4. No side trips allowed, including gasoline stops. Please be sure to have enough gas before leaving on the trip.
5. Maps and directions from the teacher should be reviewed prior to leaving.
6. No purchases for students should be made on the field trip including food or treats for students in the car.
7. Call the Charter School office immediately if there is a problem.

Defraying Expenses of Field Trips and Excursions

The Charter School may charge a fee for field trips and excursions pursuant to section 35330 of the Education Code. However, the Charter School will endeavor to keep the costs of any field trips affordable for all students' families. In addition, parents or guardians of students may help defray the field trip and excursion costs through voluntary donations. In no event will a student be prevented from participating in the field trip or excursion due to lack of sufficient funds. In accordance with Education Code section 35330(b), the Charter School will coordinate the efforts of community service groups (including parents or guardians of other students) to supply funds for students in need.

The Charter School complies with AB 1575. Complaints regarding noncompliance with AB 1575 may be filed with the Compliance Officer under the Uniform Complaint Procedures.

No expenses of pupils participating in a field trip or excursion to another state, the District of Columbia, or a foreign country authorized shall be paid with Charter School funds.

Voluntary Participation

The coordinating teacher will provide alternative educational activities to those students who choose not to attend a specific field trip or excursion. Parents/guardians will have advance notice of any upcoming field trip or excursion and have the option to withdraw their permission for their child to attend that field trip or excursion.

Disciplinary Rules

Students are under the jurisdiction of the Charter School Board at all times during the field trip or excursion and all Charter School policies continue to be enforced during field trips and excursions. Charter School disciplinary policies are to be adhered to at all times. (e.g. Horseplay, practical jokes, harassment, taunting, rough play, aggressive or violent behavior, profanity, viewing of pornographic material, and use of alcohol and/or controlled substances during the field trip or excursion are strictly prohibited.) Except as otherwise required by law, a student may be excluded from the trip if their presence poses a safety or disciplinary risk.

Non-School-Sponsored Field Trips/Excursions

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A non-school-sponsored field trip/excursion is defined as one that is organized and promoted by an outside organization whether or not it is of an educational value or is somehow connected to a particular course of study. This includes trips that are organized by organizations that may be affiliated with the Charter School (i.e. parent organizations, cultural groups, etc.):

1. Students who miss school will receive an unexcused absence.
2. Teachers are not responsible for creating school work ahead of time.
3. Students must make up missed academic work.
4. The Charter School has no responsibility to provide travel.
5. Any employee of the Charter School who attends a non-sponsored field trip/excursion does so voluntarily and is not acting as an employee of the Charter School.
6. If a non-sponsored field trip/excursion is promoted on Charter School property, all materials must clearly state that this is a non-sponsored school field trip/activity.
7. No insurance coverage will be provided by the Charter School.
8. The Charter School assumes no legal or financial responsibility for non-sanctioned field trips.

Associated Forms



PARENTAL AUTHORIZATION FOR STUDENT TO PARTICIPATE IN SCHOOL-SPONSORED FIELD TRIP

As part of our school culture, The Samueli Academy (“Samueli Academy” or “the school”) emphasizes the need for students to experience different industries and work environments. We also prioritize exposing our students to different colleges they can pursue. As a result, our students go on more field trips than a typical high school. This permission slip allows your student to attend all field trips throughout the school year.

_____ has my permission to attend
(Name of Student)

the following activities and events:

Activities / Events: See attached Exhibit A for typical field trip locations. Other field trip locations may become available throughout the year that are not listed but are similar to those listed in Exhibit A. This permission slip allows your student to attend these field trips without additional written permission. All activities will be posted online in the “Den” and a parent can request a student not attend a specific field trip. All parents will receive 24-48 hour notice of an upcoming field trip.

Location: All field trips which will take place in Orange County, California or surrounding communities. Any overnight or out of state/country field trips will require a separate permission slip.

Date, Time and Location of Activity/Event: The Activity/Event will occur throughout the school year on a regularly scheduled school day within school hours. The specifics of each trip will be posted online in the “Den”. All parents will receive 24-48 hour notice of an upcoming field trip, including time, location, and activity. A parent may withdraw consent for any specific field trip by contacting the school office.

Teacher or Advisor: Adequate supervision will be provided for each trip and the teacher/advisor will be appropriate to the subject area of the field trip. Parent and volunteer chaperones may also be present on the field trip. All such chaperones will be properly vetted per the procedures outlined in the school’s Field Trip Policy.

Method of Transportation: Samueli Academy will provide transportation either through a school-sponsored charter bus or through private vehicles driven by parent/volunteer chaperones. Any chartered bus driver or parent/volunteer driver shall be properly vetted per the terms of the school’s Transportation Policy and Field Trip Policy.

In consideration of the above and the below, I give my consent for my student to participate in all school-sponsored field trips for the [INSERT SCHOOL YEAR], and understand and acknowledge the following:

- I understand that all students going on this trip will conduct themselves properly, be respectful and responsible to the bus driver, to teachers, and adult sponsors. It is further understood that students will go and return from the event in the transportation provided.

- I understand and agree that in chaperoning a school-sponsored field trip, or allowing my student to participate in any school-sponsored field trip, I agree to waive all claims against Samueli Academy, Orange County Department of Education, Orange County Superintendent of Schools, its officers, agents or employees for injury, accident, illness, or death occurring during or by reason of the field trip or excursion.
- In the event of an emergency, the school shall make every attempt to contact me via phone and email. If the school is unable to reach me, I give permission for the following person(s) to be contacted:

Emergency Contact Name: _____

Phone Number: _____

Emergency Contact Name: _____

Phone Number: _____

- In the event of a medical emergency, I authorize school staff to make necessary arrangements for the healthy and safety of my child. This may include but is not limited to, diagnosis or treatment by a nurse, physician, or other healthcare provider, medical testing and/or imaging, or medically emergent surgery. I understand that all efforts will be made to contact me in advance of any of the above interventions.
- I understand that if my student takes medications during the course of the regular school day, they may need to be administered such medication during the field trip. *Please check one of the below:*
 - My student requires medication (approved by a healthcare provider) during the regular school day, and has an Administration of Medication Schedule filed with the school.
 - My student requires medication (approved by a healthcare provider) during the regular school day, and DOES NOT currently have an Administration of Medication Schedule filed with the school.
 - My student DOES NOT require medication (approved by a healthcare provider) during the regular school day.
- If any of the above information changes during the course of the school year, including my student's medication needs or emergency contacts, I will update the school by calling the main office.

Parent or Guardian Name: _____

Parent or Guardian Signature: _____

Date: _____

Cell Phone: _____

Work Phone: _____

Email Address: _____

EXHIBIT A

Orangewood Foundation Properties, Santa Ana
Athletic events and practices at various locations
Northgate Market, Santa Ana
Los Sanchez Restaurant, Santa Ana
Santa Ana College
Cal State Long Beach
UCLA
Coastline College, Fountain Valley
Irvine Valley College
Orange Coast College, Costa Mesa
Goldenwest College, Huntington Beach
UC Irvine
Chapman University, Orange
Vanguard University, Costa Mesa
Anaheim Convention Center
Mainplace Mall, Santa Ana
Rancho Santiago Community College District, Santa Ana
Local elementary schools
Santa Ana Child Development Center
Learning Spot Child Development Center, Garden Grove
Virtual Enterprise trips including trade fairs in:
-San Diego
-Bakersfield
-Los Angeles
Orange County Department of Education, Costa Mesa
SOKA University, Aliso Viejo
Applied Medical, Irvine
House of Blues, Anaheim
Fluor, Irvine
Opus Bank
Microsoft
Nutralite, Buena Park
ExplorOcean, Newport Beach
Cla-Val, Costa Mesa
UPS
Santa Ana Court House
Kings Hawaiian, Torrance
ACRA Aerospace, Anaheim
Spectrum brands, Foothill Ranch
Kawasaki
Qual-Pro, Gardena
Lyon Air Museum, Santa Ana
Arcadia
Quality Systems, Irvine
MicroVention, Tustin
Pacific Marine Mammal, Laguna Beach
The Irvine Company, Newport Beach
ARTIC Transit Center, Anaheim
Orange Co Register



APPLICATION FOR VOLUNTEER/CHAPERONE FOR
SCHOOL-SPONSORED FIELD TRIP

(Name of Volunteer)

(Activity/Event)

Date of Activity/Event: _____

Method of Transportation: _____

- I have read and agree to abide by all terms stated in the school's Visitor and Volunteer Policy.
- I understand that prior to an initial volunteer assignment, I must be (1) fingerprinted and (2) receive background clearance. The cost of this fingerprinting and background clearance will be paid by Samueli Academy.
- I understand that prior to an initial volunteer assignment, I must submit a certificate showing that, within the past sixty (60) days, I submitted to a Tuberculosis ("TB") risk assessment and was found to be free of infectious TB. The cost of this TB clearance will be paid by the volunteer.
- I understand that by participating in a school-sponsored field trip, I agree to waive all claims against Samueli Academy, Orange County Department of Education, Orange County Superintendent of Schools, its officers, agents or employees for injury, accident, illness, or death occurring during or by reason of the field trip or excursion.

Volunteer Signature

Date

Approved: 06/28/16

Revised: 06/22/2021